

|                      |                |
|----------------------|----------------|
| <b>IHSG</b>          | <b>7,101</b>   |
| Change (%)           | <b>0.10%</b>   |
| Net foreign sell (B) | <b>-625.53</b> |
| Support              | <b>7070</b>    |
| Resistance           | <b>7120</b>    |

| Sectoral      | Last  | Change % |
|---------------|-------|----------|
| IDXBASIC.JK   | 1,203 | 0.69%    |
| IDXCYCLIC.JK  | 812   | -0.82%   |
| IDXENERGY.JK  | 2,021 | -0.04%   |
| IDXFINANCE.JK | 1,444 | 0.09%    |
| IDXHEALTH.JK  | 1,387 | 2.32%    |
| IDXNONCYC.JK  | 729   | 0.49%    |
| IDXINDUST.JK  | 1,096 | 0.06%    |
| IDXINFRA.JK   | 1,510 | 0.16%    |
| IDXPROPERT.JK | 714   | -0.04%   |
| IDXTECHNO.JK  | 4,702 | -2.20%   |
| IDXTRANS.JK   | 1,680 | -0.56%   |

| Commodities      | Last   | Change % |
|------------------|--------|----------|
| Crude Oil Jan 24 | 72.2   | -0.12%   |
| Brent Crude Oil  | 77.1   | -0.12%   |
| Gold Feb 24      | 2040.0 | 0.18%    |
| Copper Mar 24    | 3.8    | 0.18%    |

| Indeks                       | Close  | Change % |
|------------------------------|--------|----------|
| Dow Jones Industrial Average | 36,125 | -0.22%   |
| S&P 500                      | 4,567  | -0.06%   |
| NASDAQ Composite             | 14,230 | 0.31%    |
| FTSE 100                     | 7,490  | -0.31%   |
| DAX PERFORMANCE-INDEX        | 16,533 | 0.78%    |
| SSE Composite Index          | 2,972  | -1.67%   |
| HANG SENG INDEX              | 16,328 | -1.91%   |
| Nikkei 225                   | 33,214 | 1.34%    |

| Indikator              | Tingkat              |
|------------------------|----------------------|
| Stock Market           | 7094 points          |
| GDP Growth Rate        | 1.6 percent          |
| GDP Annual Growth Rate | 4.94 percent         |
| Unemployment Rate      | 5.32 percent         |
| Inflation Rate         | 2.86 percent         |
| Inflation Rate MoM     | 0.38 percent         |
| Interest Rate          | 6 percent            |
| Balance of Trade       | 3476 USD Million     |
| Current Account        | -860 USD Million     |
| Current Account to GDP | 1 percent of GDP     |
| Government Debt to GDP | 39.9 percent of GDP  |
| Government Budget      | -2.38 percent of GDP |
| Business Confidence    | 15.65 points         |



Source: Trading View, Divisi Research Erdikha

### NEWS HIGHLIGHT

- AKRA injeksi modal anak usaha jadi Rp. 821.16 miliar
- UNTR akuisisi tambang nikel senilai Rp. 3.2 triliun
- GIAA alokasikan USD50 juta untuk lunasi surat utang
- PALM akan right issue 21.2 miliar saham
- BFIN bagikan dividen Rp. 28 per saham

### NEWS MARKET

Indeks Harga Saham Gabungan (IHSG) berhasil bangkit dari zona koreksi pada penutupan perdagangan Selasa (5/12/2023), di mana IHSG sempat terkoreksi karena investor cenderung wait and see menanti rilis data tenaga kerja Amerika Serikat (AS) malam hari ini.

IHSG ditutup naik 0,1% ke posisi 7.100,855, setelah sepanjang perdagangan hari ini lebih banyak terkoreksinya. IHSG pun kembali menyentuh level psikologis 7.100.

Dari dalam negeri investor akan mencermati rilis data makro ekonomi Indonesia seperti Cadangan Devisa Indonesia periode November 2023 yang akan dirilis pada hari Kamis (7/12/2023) dan pada Jumat akan dirilis Kepercayaan Konsumen Indonesia periode November 2023 serta Penjualan Ritel Indonesia secara tahunan (yoy).

Ke depan, Bank Indonesia memandang cadangan devisa akan tetap memadai, didukung oleh stabilitas dan prospek ekonomi yang terjaga. Kemudian, diketahui Indeks Keyakinan Konsumen (IKK) pada Oktober tercatat meningkat menjadi 124,3. Adapun, kinerja penjualan eceran pada Oktober 2023 yang meningkat. Hal tersebut tercermin dari indeks penjualan riil (IPR) Oktober yang sebesar 206,3, atau secara tahunan tumbuh 1,8%. Meningkatnya keyakinan konsumen pada Oktober 2023 didorong oleh menguatnya Indeks Kondisi Ekonomi Saat Ini (IKE) dan Indeks Ekspektasi Konsumen (IEK). IKE tercatat meningkat terutama pada Indeks Ketersediaan Lapangan Kerja. Peningkatan kinerja penjualan eceran tersebut didorong oleh Kelompok Perlengkapan Rumah Tangga Lainnya, Suku Cadang dan Aksesoris, serta Makanan, Minuman dan Tembakau.

Dow Jones turun 79,88 poin, atau 0,22%, ditutup pada 36.124,56. S&P 500 melemah 0,06% menjadi 4.567,18. Komposit Nasdaq naik 0,31% menjadi berakhir pada 14.229,91 karena kinerja saham teknologi yang lebih baik.

Jumlah lowongan pekerjaan mengalami penurunan sebesar 617.000 dari bulan sebelumnya menjadi 8,73 juta pada Oktober 2023. Rilis data lowongan pekerjaan terbaru ini meningkatkan optimisme para pelaku pasar bahwa The Fed akan menahan suku bunga pada pertemuan 13 Desember 2023. Bahkan diperkirakan akan turun pada Maret 2024. Optimisme hal ini sudah mencapai 57,1%.

Source: CNBC Indonesia, Divisi Research Erdikha

| Stock Recommendation |            |                 |       |       |           |  |
|----------------------|------------|-----------------|-------|-------|-----------|--|
| Stock                | Last Price | Recommendation  | TP 1  | TP 2  | Stop Loss | Commentary                               |
| TBIG                 | 2,110      | Speculative Buy | 2,150 | 2,210 | 2,040     | Bullish breakout, entry level: 2050-2100 |
| MBMA                 | 565        | Buy on Weakness | 575   | 590   | 545       | Consolidation, entry level: 550-565      |
| BRPT                 | 1,050      | Trading Buy     | 1,070 | 1,100 | 1,015     | Consolidation, entry level: 1020-1050    |
| ESSA                 | 595        | Hold            | 605   | 615   | 575       | Consolidation                            |
| ARCI                 | 386        | Sell            | 392   | 400   | 374       | Consolidation                            |

# LQ45 TECHNICAL VIEW



Wednesday, December 6, 2023

| Daily Support & Resistance |        |        |        |        |        | Price Performance |           |       |         |      |         |                  |          |     |
|----------------------------|--------|--------|--------|--------|--------|-------------------|-----------|-------|---------|------|---------|------------------|----------|-----|
| CODE                       | S2     | S1     | Price  | R1     | R2     | CODE              | Daily (%) | P/E   | YTD (%) | %    | 52W Low | CURRENT POSITION | 52W High | %   |
| ACES                       | 670    | 690    | 710    | 730    | 750    | ACES              | -1.39%    | 15    | 43.1%   | 81%  | 392     | ▼                | 890      | 20% |
| ADRO                       | 2,430  | 2,470  | 2,510  | 2,560  | 2,610  | ADRO              | -1.95%    | 3     | -34.8%  | 25%  | 2,010   | ▼                | 3,990    | 37% |
| AKRA                       | 1,370  | 1,385  | 1,405  | 1,410  | 1,420  | AKRA              | 0.00%     | 11    | 0.4%    | 17%  | 1,200   | ▼                | 1,670    | 16% |
| AMRT                       | 2,830  | 2,850  | 2,870  | 2,890  | 2,910  | AMRT              | 0.00%     | 36    | 8.3%    | 23%  | 2,330   | ▼                | 3,150    | 9%  |
| ANTM                       | 1,710  | 1,725  | 1,745  | 1,750  | 1,760  | ANTM              | -0.29%    | 10    | -12.1%  | 10%  | 1,580   | ▼                | 2,390    | 27% |
| ARTO                       | 2,920  | 3,050  | 3,180  | 3,300  | 3,420  | ARTO              | 2.91%     | 1,719 | -14.5%  | 108% | 1,530   | ▼                | 4,400    | 28% |
| ASII                       | 5,600  | 5,650  | 5,725  | 5,775  | 5,850  | ASII              | -0.43%    | 7     | 0.4%    | 10%  | 5,200   | ▼                | 7,000    | 18% |
| BBCA                       | 8,750  | 8,825  | 8,900  | 8,950  | 9,000  | BBCA              | -0.28%    | 23    | 4.1%    | 11%  | 8,000   | ▼                | 9,450    | 6%  |
| BBNI                       | 5,175  | 5,225  | 5,300  | 5,325  | 5,375  | BBNI              | 0.00%     | 10    | 14.9%   | 26%  | 4,213   | ▼                | 5,425    | 2%  |
| BBRI                       | 5,375  | 5,400  | 5,450  | 5,475  | 5,525  | BBRI              | -0.91%    | 15    | 10.3%   | 25%  | 4,360   | ▼                | 5,750    | 5%  |
| BBTN                       | 1,265  | 1,275  | 1,285  | 1,290  | 1,295  | BBTN              | -0.39%    | 6     | -4.8%   | 12%  | 1,150   | ▼                | 1,485    | 13% |
| BMRI                       | 5,825  | 5,900  | 5,975  | 6,025  | 6,075  | BMRI              | -0.42%    | 9     | 20.4%   | 34%  | 4,450   | ▼                | 6,200    | 4%  |
| BRIS                       | 1,675  | 1,695  | 1,715  | 1,730  | 1,745  | BRIS              | 0.88%     | 15    | 32.9%   | 57%  | 1,095   | ▼                | 1,820    | 6%  |
| BRPT                       | 995    | 1,020  | 1,050  | 1,060  | 1,075  | BRPT              | 3.45%     | 234   | 39.1%   | 48%  | 710     | ▼                | 1,530    | 31% |
| BUKA                       | 200    | 202    | 206    | 208    | 212    | BUKA              | -0.96%    | #N/A  | -21.4%  | 7%   | 193     | ▼                | 306      | 33% |
| CPIN                       | 4,950  | 5,025  | 5,100  | 5,125  | 5,150  | CPIN              | 1.49%     | 35    | -9.7%   | 18%  | 4,330   | ▼                | 6,275    | 19% |
| EMTK                       | 610    | 620    | 630    | 645    | 660    | EMTK              | -2.33%    | #N/A  | -38.8%  | 30%  | 486     | ▼                | 1,305    | 52% |
| ESSA                       | 555    | 575    | 595    | 620    | 645    | ESSA              | -0.83%    | 16    | -35.0%  | 24%  | 480     | ▼                | 1,130    | 47% |
| EXCL                       | 2,010  | 2,030  | 2,050  | 2,070  | 2,090  | EXCL              | -0.97%    | 23    | -4.2%   | 21%  | 1,695   | ▼                | 2,560    | 20% |
| GGRM                       | 20,650 | 20,750 | 20,850 | 21,000 | 21,150 | GGRM              | -0.83%    | 7     | 15.8%   | 26%  | 16,500  | ▼                | 30,050   | 31% |
| GOTO                       | 85     | 93     | 101    | 107    | 113    | GOTO              | 1.00%     | #N/A  | 11.0%   | 87%  | 54      | ▼                | 147      | 31% |
| HRUM                       | 1,280  | 1,300  | 1,320  | 1,355  | 1,390  | HRUM              | -3.30%    | 4     | -18.5%  | 10%  | 1,205   | ▼                | 1,945    | 32% |
| ICBP                       | 10,375 | 10,525 | 10,675 | 10,750 | 10,825 | ICBP              | 1.67%     | 15    | 6.7%    | 15%  | 9,275   | ▼                | 11,925   | 10% |
| INCO                       | 4,250  | 4,280  | 4,320  | 4,380  | 4,450  | INCO              | -2.04%    | 11    | -39.2%  | 0%   | 4,320   | ▼                | 7,750    | 44% |
| INDF                       | 6,300  | 6,375  | 6,475  | 6,500  | 6,550  | INDF              | 1.97%     | 6     | -3.7%   | 7%   | 6,050   | ▼                | 7,550    | 14% |
| INDY                       | 1,450  | 1,470  | 1,490  | 1,520  | 1,550  | INDY              | -1.65%    | 2     | -45.4%  | 1%   | 1,475   | ▼                | 2,980    | 50% |
| INKP                       | 8,325  | 8,450  | 8,575  | 8,650  | 8,725  | INKP              | 1.78%     | 6     | -1.7%   | 27%  | 6,775   | ▼                | 11,850   | 28% |
| INTP                       | 9,200  | 9,325  | 9,475  | 9,525  | 9,600  | INTP              | 1.34%     | 15    | -4.3%   | 5%   | 9,025   | ▼                | 11,850   | 20% |
| ITMG                       | 23,450 | 23,700 | 23,950 | 24,450 | 24,950 | ITMG              | -2.54%    | 2     | -38.6%  | 8%   | 22,125  | ▼                | 41,925   | 43% |
| KLBF                       | 1,590  | 1,625  | 1,660  | 1,685  | 1,710  | KLBF              | 1.22%     | 26    | -20.6%  | 7%   | 1,550   | ▼                | 2,360    | 30% |
| MAPI                       | 1,600  | 1,635  | 1,670  | 1,690  | 1,710  | MAPI              | 0.00%     | 13    | 15.6%   | 40%  | 1,195   | ▼                | 2,070    | 19% |
| MDKA                       | 2,430  | 2,470  | 2,520  | 2,580  | 2,650  | MDKA              | -4.55%    | #N/A  | -38.8%  | 22%  | 2,060   | ▼                | 4,950    | 49% |
| MEDC                       | 985    | 1,010  | 1,040  | 1,075  | 1,115  | MEDC              | -1.42%    | 5     | 2.5%    | 24%  | 840     | ▼                | 1,705    | 39% |
| PGAS                       | 1,095  | 1,105  | 1,115  | 1,130  | 1,145  | PGAS              | -0.89%    | 8     | -36.6%  | 1%   | 1,100   | ▼                | 1,905    | 41% |
| PTBA                       | 2,380  | 2,400  | 2,420  | 2,450  | 2,480  | PTBA              | -1.63%    | 4     | -34.4%  | 5%   | 2,310   | ▼                | 4,200    | 42% |
| SCMA                       | 150    | 152    | 155    | 156    | 158    | SCMA              | 0.65%     | 39    | -24.8%  | 17%  | 132     | ▼                | 244      | 36% |
| SIDO                       | 510    | 535    | 560    | 580    | 600    | SIDO              | 5.66%     | 17    | -25.8%  | 17%  | 478     | ▼                | 915      | 39% |
| SMGR                       | 6,200  | 6,275  | 6,375  | 6,450  | 6,550  | SMGR              | -1.16%    | 17    | -3.0%   | 13%  | 5,625   | ▼                | 7,775    | 18% |
| SRTG                       | 1,565  | 1,585  | 1,605  | 1,635  | 1,665  | SRTG              | -2.43%    | #N/A  | -36.6%  | 14%  | 1,405   | ▼                | 2,800    | 43% |
| TBIG                       | 2,040  | 2,070  | 2,110  | 2,130  | 2,160  | TBIG              | 1.93%     | 31    | -8.3%   | 19%  | 1,780   | ▼                | 2,420    | 13% |
| TLKM                       | 3,780  | 3,810  | 3,850  | 3,860  | 3,880  | TLKM              | 1.05%     | 16    | 2.7%    | 14%  | 3,390   | ▼                | 4,500    | 14% |
| TOWR                       | 950    | 965    | 980    | 985    | 990    | TOWR              | 1.55%     | 15    | -10.9%  | 20%  | 820     | ▼                | 1,180    | 17% |
| TPIA                       | 2,790  | 2,980  | 3,170  | 3,280  | 3,390  | TPIA              | 8.93%     | #N/A  | 23.3%   | 59%  | 1,995   | ▼                | 3,210    | 1%  |
| UNTR                       | 21,750 | 21,900 | 22,050 | 22,325 | 22,600 | UNTR              | -1.67%    | 4     | -15.4%  | 1%   | 21,900  | ▼                | 31,700   | 30% |
| UNVR                       | 3,550  | 3,580  | 3,620  | 3,630  | 3,650  | UNVR              | 1.49%     | 28    | -23.0%  | 6%   | 3,410   | ▼                | 5,050    | 28% |

Sumber: Research Team Erdikha Elit Sekuritas

# LQ45 PRICE PERFORMANCE



Wednesday, December 6, 2023

| CODE | PRICE  | Daily (%) | PER   | PRICE | YTD (%) | PRICE   | %    | 52W Low | CURRENT POSITION | 52W High | %   |
|------|--------|-----------|-------|-------|---------|---------|------|---------|------------------|----------|-----|
| ACES | 710    | -1.39%    | 15    | ACES  | 710     | 43.15%  | 81%  | 392     | ▼                | 890      | 20% |
| BRPT | 1,050  | 3.45%     | 234   | BRPT  | 1,050   | 39.07%  | 48%  | 710     | ▼                | 1,530    | 31% |
| BRIS | 1,715  | 0.88%     | 15    | BRIS  | 1,715   | 32.95%  | 57%  | 1,095   | ▼                | 1,820    | 6%  |
| TPIA | 3,170  | 8.93%     | #N/A  | TPIA  | 3,170   | 23.35%  | 59%  | 1,995   | ▼                | 3,210    | 1%  |
| BMRI | 5,975  | -0.42%    | 9     | BMRI  | 5,975   | 20.40%  | 34%  | 4,450   | ▼                | 6,200    | 4%  |
| GGRM | 20,850 | -0.83%    | 7     | GGRM  | 20,850  | 15.83%  | 26%  | 16,500  | ▼                | 30,050   | 31% |
| MAPI | 1,670  | 0.00%     | 13    | MAPI  | 1,670   | 15.57%  | 40%  | 1,195   | ▼                | 2,070    | 19% |
| BBNI | 5,300  | 0.00%     | 10    | BBNI  | 5,300   | 14.91%  | 26%  | 4,213   | ▼                | 5,425    | 2%  |
| GOTO | 101    | 1.00%     | #N/A  | GOTO  | 101     | 10.99%  | 87%  | 54      | ▼                | 147      | 31% |
| BBRI | 5,450  | -0.91%    | 15    | BBRI  | 5,450   | 10.32%  | 25%  | 4,360   | ▼                | 5,750    | 5%  |
| AMRT | 2,870  | 0.00%     | 36    | AMRT  | 2,870   | 8.30%   | 23%  | 2,330   | ▼                | 3,150    | 9%  |
| ICBP | 10,675 | 1.67%     | 15    | ICBP  | 10,675  | 6.75%   | 15%  | 9,275   | ▼                | 11,925   | 10% |
| BBCA | 8,900  | -0.28%    | 23    | BBCA  | 8,900   | 4.09%   | 11%  | 8,000   | ▼                | 9,450    | 6%  |
| TLKM | 3,850  | 1.05%     | 16    | TLKM  | 3,850   | 2.67%   | 14%  | 3,390   | ▼                | 4,500    | 14% |
| MEDC | 1,040  | -1.42%    | 5     | MEDC  | 1,040   | 2.46%   | 24%  | 840     | ▼                | 1,705    | 39% |
| ASII | 5,725  | -0.43%    | 7     | ASII  | 5,725   | 0.44%   | 10%  | 5,200   | ▼                | 7,000    | 18% |
| AKRA | 1,405  | 0.00%     | 11    | AKRA  | 1,405   | 0.36%   | 17%  | 1,200   | ▼                | 1,670    | 16% |
| INKP | 8,575  | 1.78%     | 6     | INKP  | 8,575   | -1.72%  | 27%  | 6,775   | ▼                | 11,850   | 28% |
| SMGR | 6,375  | -1.16%    | 17    | SMGR  | 6,375   | -3.04%  | 13%  | 5,625   | ▼                | 7,775    | 18% |
| INDF | 6,475  | 1.97%     | 6     | INDF  | 6,475   | -3.72%  | 7%   | 6,050   | ▼                | 7,550    | 14% |
| EXCL | 2,050  | -0.97%    | 23    | EXCL  | 2,050   | -4.21%  | 21%  | 1,695   | ▼                | 2,560    | 20% |
| INTP | 9,475  | 1.34%     | 15    | INTP  | 9,475   | -4.29%  | 5%   | 9,025   | ▼                | 11,850   | 20% |
| BBTN | 1,285  | -0.39%    | 6     | BBTN  | 1,285   | -4.81%  | 12%  | 1,150   | ▼                | 1,485    | 13% |
| TBIG | 2,110  | 1.93%     | 31    | TBIG  | 2,110   | -8.26%  | 19%  | 1,780   | ▼                | 2,420    | 13% |
| CPIN | 5,100  | 1.49%     | 35    | CPIN  | 5,100   | -9.73%  | 18%  | 4,330   | ▼                | 6,275    | 19% |
| TOWR | 980    | 1.55%     | 15    | TOWR  | 980     | -10.91% | 20%  | 820     | ▼                | 1,180    | 17% |
| ANTM | 1,745  | -0.29%    | 10    | ANTM  | 1,745   | -12.09% | 10%  | 1,580   | ▼                | 2,390    | 27% |
| ARTO | 3,180  | 2.91%     | 1,719 | ARTO  | 3,180   | -14.52% | 108% | 1,530   | ▼                | 4,400    | 28% |
| UNTR | 22,050 | -1.67%    | 4     | UNTR  | 22,050  | -15.44% | 1%   | 21,900  | ▼                | 31,700   | 30% |
| HRUM | 1,320  | -3.30%    | 4     | HRUM  | 1,320   | -18.52% | 10%  | 1,205   | ▼                | 1,945    | 32% |
| KLBF | 1,660  | 1.22%     | 26    | KLBF  | 1,660   | -20.57% | 7%   | 1,550   | ▼                | 2,360    | 30% |
| BUKA | 206    | -0.96%    | #N/A  | BUKA  | 206     | -21.37% | 7%   | 193     | ▼                | 306      | 33% |
| UNVR | 3,620  | 1.49%     | 28    | UNVR  | 3,620   | -22.98% | 6%   | 3,410   | ▼                | 5,050    | 28% |
| SCMA | 155    | 0.65%     | 39    | SCMA  | 155     | -24.76% | 17%  | 132     | ▼                | 244      | 36% |
| SIDO | 560    | 5.66%     | 17    | SIDO  | 560     | -25.83% | 17%  | 478     | ▼                | 915      | 39% |
| PTBA | 2,420  | -1.63%    | 4     | PTBA  | 2,420   | -34.42% | 5%   | 2,310   | ▼                | 4,200    | 42% |
| ADRO | 2,510  | -1.95%    | 3     | ADRO  | 2,510   | -34.81% | 25%  | 2,010   | ▼                | 3,990    | 37% |
| ESSA | 595    | -0.83%    | 16    | ESSA  | 595     | -34.97% | 24%  | 480     | ▼                | 1,130    | 47% |
| SRTG | 1,605  | -2.43%    | #N/A  | SRTG  | 1,605   | -36.56% | 14%  | 1,405   | ▼                | 2,800    | 43% |
| PGAS | 1,115  | -0.89%    | 8     | PGAS  | 1,115   | -36.65% | 1%   | 1,100   | ▼                | 1,905    | 41% |
| ITMG | 23,950 | -2.54%    | 2     | ITMG  | 23,950  | -38.63% | 8%   | 22,125  | ▼                | 41,925   | 43% |
| MDKA | 2,520  | -4.55%    | #N/A  | MDKA  | 2,520   | -38.83% | 22%  | 2,060   | ▼                | 4,950    | 49% |
| EMTK | 630    | -2.33%    | #N/A  | EMTK  | 630     | -38.83% | 30%  | 486     | ▼                | 1,305    | 52% |
| INCO | 4,320  | -2.04%    | 11    | INCO  | 4,320   | -39.15% | 0%   | 4,320   | ▼                | 7,750    | 44% |
| INDY | 1,490  | -1.65%    | 2     | INDY  | 1,490   | -45.42% | 1%   | 1,475   | ▼                | 2,980    | 50% |

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

|          |   |
|----------|---|
| PER      | : PER saat ini dibawah 10 kali                                      |
| YTD (%)  | : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun |
| 52W Low  | : Harga terendah selama 52 Minggu terakhir                          |
| 52W High | : Harga tertinggi selama 52 Minggu terakhir                         |

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

# MSCI PRICE PERFORMANCE



Wednesday, December 6, 2023

| CODE    | PRICE  | Daily (%) | PER  | PRICE | YTD (%) | PRICE   | %    | 52W Low | CURRENT POSITION | 52W High | %      |     |
|---------|--------|-----------|------|-------|---------|---------|------|---------|------------------|----------|--------|-----|
| 1 AMMN  | 6,600  | 3.53%     | 94   | AMMN  | 6,600   | #N/A    | AMMN | 6,600   | 288%             | 1,700    | 8,350  | 21% |
| 2 BRPT  | 1,050  | 3.45%     | 234  | BRPT  | 1,050   | 39.07%  | BRPT | 1,050   | 48%              | 710      | 1,530  | 31% |
| 3 BMRI  | 5,975  | -0.42%    | 9    | BMRI  | 5,975   | 20.40%  | BMRI | 5,975   | 34%              | 4,450    | 6,200  | 4%  |
| 4 BBNI  | 5,300  | 0.00%     | 10   | BBNI  | 5,300   | 14.91%  | BBNI | 5,300   | 26%              | 4,213    | 5,425  | 2%  |
| 5 BBRI  | 5,450  | -0.91%    | 15   | BBRI  | 5,450   | 10.32%  | BBRI | 5,450   | 25%              | 4,360    | 5,750  | 5%  |
| 6 GOTO  | 101    | 1.00%     | #N/A | GOTO  | 101     | 10.99%  | GOTO | 101     | 87%              | 54       | 147    | 31% |
| 7 AMRT  | 2,870  | 0.00%     | 36   | AMRT  | 2,870   | 8.30%   | AMRT | 2,870   | 23%              | 2,330    | 3,150  | 9%  |
| 8 ICBP  | 10,675 | 1.67%     | 15   | ICBP  | 10,675  | 6.75%   | ICBP | 10,675  | 15%              | 9,275    | 11,925 | 10% |
| 9 BBKA  | 8,900  | -0.28%    | 23   | BBKA  | 8,900   | 4.09%   | BBKA | 8,900   | 11%              | 8,000    | 9,450  | 6%  |
| 10 TLKM | 3,850  | 1.05%     | 16   | TLKM  | 3,850   | 2.67%   | TLKM | 3,850   | 14%              | 3,390    | 4,500  | 14% |
| 11 ASII | 5,725  | -0.43%    | 7    | ASII  | 5,725   | 0.44%   | ASII | 5,725   | 10%              | 5,200    | 7,000  | 18% |
| 12 SMGR | 6,375  | -1.16%    | 17   | SMGR  | 6,375   | -3.04%  | SMGR | 6,375   | 13%              | 5,625    | 7,775  | 18% |
| 13 INKP | 8,575  | 1.78%     | 6    | INKP  | 8,575   | -1.72%  | INKP | 8,575   | 27%              | 6,775    | 11,850 | 28% |
| 14 INDF | 6,475  | 1.97%     | 6    | INDF  | 6,475   | -3.72%  | INDF | 6,475   | 7%               | 6,050    | 7,550  | 14% |
| 15 CPIN | 5,100  | 1.49%     | 35   | CPIN  | 5,100   | -9.73%  | CPIN | 5,100   | 18%              | 4,330    | 6,275  | 19% |
| 16 ANTM | 1,745  | -0.29%    | 10   | ANTM  | 1,745   | -12.09% | ANTM | 1,745   | 10%              | 1,580    | 2,390  | 27% |
| 17 TOWR | 980    | 1.55%     | 15   | TOWR  | 980     | -10.91% | TOWR | 980     | 20%              | 820      | 1,180  | 17% |
| 18 UNTR | 22,050 | -1.67%    | 4    | UNTR  | 22,050  | -15.44% | UNTR | 22,050  | 1%               | 21,900   | 31,700 | 30% |
| 19 KLBK | 1,660  | 1.22%     | 26   | KLBK  | 1,660   | -20.57% | KLBK | 1,660   | 7%               | 1,550    | 2,360  | 30% |
| 20 UNVR | 3,620  | 1.49%     | 28   | UNVR  | 3,620   | -22.98% | UNVR | 3,620   | 6%               | 3,410    | 5,050  | 28% |
| 21 ADRO | 2,510  | -1.95%    | 3    | ADRO  | 2,510   | -34.81% | ADRO | 2,510   | 25%              | 2,010    | 3,990  | 37% |
| 22 MDKA | 2,520  | -4.55%    | #N/A | MDKA  | 2,520   | -38.83% | MDKA | 2,520   | 22%              | 2,060    | 4,950  | 49% |

## Sector Weights for Friday, December 1, 2023

| Sector Name            | Weight% |
|------------------------|---------|
| Financials             | 58.01   |
| Communication Services | 10.38   |
| Consumer Staples       | 8.79    |
| Materials              | 7.98    |
| Industrials            | 5.49    |
| Consumer Discretionary | 4.1     |
| Energy                 | 3.54    |
| Health Care            | 1.71    |

## Industry Group Weights for Friday, December 1, 2023

| Industry Group Name                            | Weight% |
|--|---------|
| Banks  | 58.01   |
| Telecommunication Services                     | 10.38   |
| Materials                                      | 7.98    |
| Capital Goods                                  | 5.49    |
| Food Beverage & Tobacco                        | 4.7     |
| Consumer Discretionary Distribution & Retail   | 4.1     |
| Energy   | 3.54    |
| Consumer Staples Distribution & Retail         | 2.69    |
| Pharmaceuticals, Biotechnology & Life Sciences | 1.71    |
| Household & Personal Products                  | 1.4     |

## MSCI NOVEMBER 2023 INDEX REVIEW

Announcement date : November 14, 2023, All changes will be made as of the close of November 30, 2023, Effective date December 01, 2023

### INDONESIA

- MSCI Global Standard Indexes List

Additions : AMMN

Deletions : INCO

- MSCI Small Cap Indexes List

Additions : ARTO, EMTK

Deletions : BBYB, BUMI, PTPP, TINS, WIKA

### NEXT

February 2024 Index Review

o Announcement date: February 12, 2024

o Effective date: March 01, 2024

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

- PER : PER saat ini dibawah 10 kali
- YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low : Harga terendah selama 52 Minggu terakhir
- 52W High : Harga tertinggi selama 52 Minggu terakhir

# IDX80 PERFORMANCE



Wednesday, December 6, 2023

| CODE | PRICE  | Daily (%) | PER   | PRICE | YTD (%) | PRICE  | %    | 52W Low | CURRENT POSITION | 52W High | %    |
|------|--------|-----------|-------|-------|---------|--------|------|---------|------------------|----------|------|
| JSMR | 4,840  | 3.64%     | 5     | JSMR  | 62.42%  | 4,840  | 75%  | 2,770   | ▼                | 4,900    | 1%   |
| ISAT | 9,400  | 1.08%     | 20    | ISAT  | 52.23%  | 9,400  | 78%  | 5,275   | ▼                | 10,850   | -13% |
| ACES | 710    | -1.39%    | 15    | ACES  | 43.15%  | 710    | 81%  | 392     | ▼                | 890      | -20% |
| BRPT | 1,050  | 3.45%     | 234   | BRPT  | 39.07%  | 1,050  | 48%  | 710     | ▼                | 1,530    | -31% |
| BRIS | 1,715  | 0.88%     | 15    | BRIS  | 32.95%  | 1,715  | 57%  | 1,095   | ▼                | 1,820    | 6%   |
| ELSA | 404    | 0.00%     | 6     | ELSA  | 29.49%  | 404    | 41%  | 286     | ▼                | 460      | -12% |
| BRMS | 200    | -2.91%    | 117   | BRMS  | 25.79%  | 200    | 75%  | 114     | ▼                | 226      | -12% |
| CTRA | 1,175  | 2.17%     | 14    | CTRA  | 25.00%  | 1,175  | 36%  | 865     | ▼                | 1,195    | 2%   |
| TPIA | 3,170  | 8.93%     | #N/A  | TPIA  | 23.35%  | 3,170  | 59%  | 1,995   | ▼                | 3,210    | 1%   |
| ASSA | 945    | -2.07%    | 41    | ASSA  | 21.94%  | 945    | 39%  | 680     | ▼                | 1,420    | -33% |
| BMRI | 5,975  | -0.42%    | 9     | BMRI  | 20.40%  | 5,975  | 34%  | 4,450   | ▼                | 6,200    | 4%   |
| DOID | 356    | -0.56%    | 5     | DOID  | 17.11%  | 356    | 35%  | 264     | ▼                | 570      | -38% |
| GGRM | 20,850 | -0.83%    | 7     | GGRM  | 15.83%  | 20,850 | 26%  | 16,500  | ▼                | 30,050   | -31% |
| MAPI | 1,670  | 0.00%     | 13    | MAPI  | 15.57%  | 1,670  | 40%  | 1,195   | ▼                | 2,070    | -19% |
| BBNI | 5,300  | 0.00%     | 10    | BBNI  | 14.91%  | 5,300  | 26%  | 4,213   | ▼                | 5,425    | 2%   |
| BSDE | 1,050  | 1.45%     | 7     | BSDE  | 14.13%  | 1,050  | 19%  | 880     | ▼                | 1,235    | -15% |
| GOTO | 101    | 1.00%     | #N/A  | GOTO  | 10.99%  | 101    | 87%  | 54      | ▼                | 147      | -31% |
| HMSP | 930    | -1.06%    | 14    | HMSP  | 10.71%  | 930    | 19%  | 780     | ▼                | 1,235    | 25%  |
| BBRI | 5,450  | -0.91%    | 15    | BBRI  | 10.32%  | 5,450  | 25%  | 4,360   | ▼                | 5,750    | 5%   |
| AMRT | 2,870  | 0.00%     | 36    | AMRT  | 8.30%   | 2,870  | 23%  | 2,330   | ▼                | 3,150    | 9%   |
| ICBP | 10,675 | 1.67%     | 15    | ICBP  | 6.75%   | 10,675 | 15%  | 9,275   | ▼                | 11,925   | -10% |
| BFIN | 1,115  | -3.46%    | 10    | BFIN  | 5.69%   | 1,115  | 17%  | 955     | ▼                | 1,535    | -27% |
| BBCA | 8,900  | -0.28%    | 23    | BBCA  | 4.09%   | 8,900  | 11%  | 8,000   | ▼                | 9,450    | 6%   |
| OMED | 220    | 4.76%     | 19    | OMED  | 3.77%   | 220    | 48%  | 149     | ▼                | 258      | -15% |
| TLKM | 3,850  | 1.05%     | 16    | TLKM  | 2.67%   | 3,850  | 14%  | 3,390   | ▼                | 4,500    | -14% |
| MEDC | 1,040  | -1.42%    | 5     | MEDC  | 2.46%   | 1,040  | 24%  | 840     | ▼                | 1,705    | -39% |
| TKIM | 7,175  | 0.35%     | 6     | TKIM  | 1.77%   | 7,175  | 28%  | 5,600   | ▼                | 10,375   | -31% |
| ASII | 5,725  | -0.43%    | 7     | ASII  | 0.44%   | 5,725  | 10%  | 5,200   | ▼                | 7,000    | -18% |
| AKRA | 1,405  | 0.00%     | 11    | AKRA  | 0.36%   | 1,405  | 17%  | 1,200   | ▼                | 1,670    | -16% |
| SMRA | 605    | -0.82%    | 10    | SMRA  | 0.00%   | 605    | 21%  | 498     | ▼                | 740      | -18% |
| INKP | 8,575  | 1.78%     | 6     | INKP  | -1.72%  | 8,575  | 27%  | 6,775   | ▼                | 11,850   | -28% |
| MYOR | 2,430  | -2.02%    | 19    | MYOR  | -2.80%  | 2,430  | 7%   | 2,270   | ▼                | 2,900    | -16% |
| SMGR | 6,375  | -1.16%    | 17    | SMGR  | -3.04%  | 6,375  | 13%  | 5,625   | ▼                | 7,775    | -18% |
| HEAL | 1,495  | 3.46%     | 54    | HEAL  | -3.55%  | 1,495  | 18%  | 1,265   | ▼                | 1,800    | -17% |
| ERAA | 378    | 1.07%     | 7     | ERAA  | -3.57%  | 378    | 16%  | 326     | ▼                | 580      | -35% |
| INDF | 6,475  | 1.97%     | 6     | INDF  | -3.72%  | 6,475  | 7%   | 6,050   | ▼                | 7,550    | -14% |
| EXCL | 2,050  | -0.97%    | 23    | EXCL  | -4.21%  | 2,050  | 21%  | 1,695   | ▼                | 2,560    | -20% |
| INTP | 9,475  | 1.34%     | 15    | INTP  | -4.29%  | 9,475  | 5%   | 9,025   | ▼                | 11,850   | -20% |
| BMTR | 266    | -2.92%    | 5     | BMTR  | -4.32%  | 266    | 6%   | 250     | ▼                | 388      | -31% |
| BBTN | 1,285  | -0.39%    | 6     | BBTN  | -4.81%  | 1,285  | 12%  | 1,150   | ▼                | 1,485    | -13% |
| JPFA | 1,210  | 1.26%     | 15    | JPFA  | -6.56%  | 1,210  | 19%  | 1,015   | ▼                | 1,410    | -14% |
| PWON | 422    | -0.94%    | 11    | PWON  | -7.46%  | 422    | 8%   | 392     | ▼                | 525      | -20% |
| MPMX | 1,035  | 0.00%     | 7     | MPMX  | -7.59%  | 1,035  | 7%   | 970     | ▼                | 1,360    | -24% |
| TBIG | 2,110  | 1.93%     | 31    | TBIG  | -8.26%  | 2,110  | 19%  | 1,780   | ▼                | 2,420    | -13% |
| CPIN | 5,100  | 1.49%     | 35    | CPIN  | -9.73%  | 5,100  | 18%  | 4,330   | ▼                | 6,275    | -19% |
| MTEL | 720    | -0.69%    | 31    | MTEL  | -10.00% | 720    | 20%  | 600     | ▼                | 800      | -10% |
| TOWR | 980    | 1.55%     | 15    | TOWR  | -10.91% | 980    | 20%  | 820     | ▼                | 1,180    | -17% |
| ANTM | 1,745  | -0.29%    | 10    | ANTM  | -12.09% | 1,745  | 10%  | 1,580   | ▼                | 2,390    | -27% |
| ARTO | 3,180  | 2.91%     | 1,719 | ARTO  | -14.52% | 3,180  | 108% | 1,530   | ▼                | 4,400    | -28% |
| MIKA | 2,700  | -1.46%    | 40    | MIKA  | -15.36% | 2,700  | 11%  | 2,430   | ▼                | 3,400    | -21% |
| UNTR | 22,050 | -1.67%    | 4     | UNTR  | -15.44% | 22,050 | 1%   | 21,900  | ▼                | 31,700   | -30% |
| HRUM | 1,320  | -3.30%    | 4     | HRUM  | -18.52% | 1,320  | 10%  | 1,205   | ▼                | 1,945    | -32% |
| KLBF | 1,660  | 1.22%     | 26    | KLBF  | -20.57% | 1,660  | 7%   | 1,550   | ▼                | 2,360    | -30% |

|    |      |        |        |      |      |        |         |      |        |     |        |   |        |      |
|----|------|--------|--------|------|------|--------|---------|------|--------|-----|--------|---|--------|------|
| 45 | BUKA | 206    | -0.96% | #N/A | BUKA | 206    | -21.37% | BUKA | 206    | 7%  | 193    | ▼ | 306    | -33% |
|    | JKON | 93     | 4.49%  | 8    | JKON | 93     | -21.85% | JKON | 93     | 19% | 78     | ▼ | 159    | -42% |
|    | PNLF | 276    | 0.00%  | 5    | PNLF | 276    | -22.91% | PNLF | 276    | 9%  | 254    | ▼ | 496    | -44% |
|    | UNVR | 3,620  | 1.49%  | 28   | UNVR | 3,620  | -22.98% | UNVR | 3,620  | 6%  | 3,410  | ▼ | 5,050  | -28% |
|    | ENRG | 226    | 0.89%  | 5    | ENRG | 226    | -23.13% | ENRG | 226    | 17% | 193    | ▼ | 362    | -38% |
|    | AVIA | 484    | -1.63% | 21   | AVIA | 484    | -23.17% | AVIA | 484    | 3%  | 468    | ▼ | 760    | -36% |
| 13 | ADMR | 1,300  | 0.00%  | 12   | ADMR | 1,300  | -23.30% | ADMR | 1,300  | 76% | 740    | ▼ | 1,790  | -27% |
|    | SMDR | 296    | -1.33% | 3    | SMDR | 296    | -23.32% | SMDR | 296    | 6%  | 280    | ▼ | 490    | -40% |
|    | PTPP | 545    | -1.80% | 9    | PTPP | 545    | -23.78% | PTPP | 545    | 9%  | 498    | ▼ | 905    | -40% |
|    | SCMA | 155    | 0.65%  | 39   | SCMA | 155    | -24.76% | SCMA | 155    | 17% | 132    | ▼ | 244    | -36% |
| 39 | SIDO | 560    | 5.66%  | 17   | SIDO | 560    | -25.83% | SIDO | 560    | 17% | 478    | ▼ | 915    | -39% |
|    | PNBN | 1,140  | -0.44% | 9    | PNBN | 1,140  | -25.97% | PNBN | 1,140  | 11% | 1,030  | ▼ | 1,880  | -39% |
|    | RMKE | 620    | 0.00%  | 4    | RMKE | 620    | -34.04% | RMKE | 620    | 1%  | 615    | ▼ | 1,120  | -45% |
|    | PTBA | 2,420  | -1.63% | 4    | PTBA | 2,420  | -34.42% | PTBA | 2,420  | 5%  | 2,310  | ▼ | 4,200  | -42% |
| 21 | ADRO | 2,510  | -1.95% | 3    | ADRO | 2,510  | -34.81% | ADRO | 2,510  | 25% | 2,010  | ▼ | 3,990  | -37% |
|    | ESSA | 595    | -0.83% | 16   | ESSA | 595    | -34.97% | ESSA | 595    | 24% | 480    | ▼ | 1,130  | -47% |
| 8  | SRTG | 1,605  | -2.43% | #N/A | SRTG | 1,605  | -36.56% | SRTG | 1,605  | 14% | 1,405  | ▼ | 2,800  | -43% |
|    | PGAS | 1,115  | -0.89% | 8    | PGAS | 1,115  | -36.65% | PGAS | 1,115  | 1%  | 1,100  | ▼ | 1,905  | -41% |
|    | ITMG | 23,950 | -2.54% | 2    | ITMG | 23,950 | -38.63% | ITMG | 23,950 | 8%  | 22,125 | ▼ | 41,925 | -43% |
|    | MDKA | 2,520  | -4.55% | #N/A | MDKA | 2,520  | -38.83% | MDKA | 2,520  | 22% | 2,060  | ▼ | 4,950  | -49% |
| 23 | EMTK | 630    | -2.33% | #N/A | EMTK | 630    | -38.83% | EMTK | 630    | 30% | 486    | ▼ | 1,305  | -52% |
|    | INCO | 4,320  | -2.04% | 11   | INCO | 4,320  | -39.15% | INCO | 4,320  | 0%  | 4,320  | ▼ | 7,750  | -44% |
|    | BTPS | 1,580  | -2.47% | 8    | BTPS | 1,580  | -43.37% | BTPS | 1,580  | 2%  | 1,550  | ▼ | 3,030  | -48% |
|    | TINS | 655    | -1.50% | #N/A | TINS | 655    | -44.02% | TINS | 655    | 7%  | 615    | ▼ | 1,335  | -51% |
| 14 | INDY | 1,490  | -1.65% | 2    | INDY | 1,490  | -45.42% | INDY | 1,490  | 1%  | 1,475  | ▼ | 2,980  | -50% |
|    | MNCN | 398    | -5.69% | 4    | MNCN | 398    | -46.22% | MNCN | 398    | 12% | 356    | ▼ | 820    | -51% |
|    | WIKA | 368    | -2.13% | #N/A | WIKA | 368    | -54.00% | WIKA | 368    | 3%  | 358    | ▼ | 915    | -60% |

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

|                 |   |   |
|-----------------|---|---|
| <b>52W Low</b>  | : | <b>Harga terendah</b> selama 52 Minggu terakhir                   |
| <b>52W High</b> | : | <b>Harga tertinggi</b> selama 52 Minggu terakhir                  |
| <b>YTD (%)</b>  | : | Kinerja harga saat ini dibandingkan dengan harga saham awal tahun |
| <b>PER</b>      | : | PER saat ini dibawah 10 kali                                      |

**IDX80** adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

## \*LQ45 STOCK PERFORMANCE\*

### \*Top Gainer\*

SIDO 530 (6.4%)  
ESSA 600 (5.2%)  
BBRI 5,500 (2.8%)  
TOWR 965 (2.6%)  
ANTM 1,750 (2.6%)

### \*Top Volume\*

GOTO 100 (166 Mn Lot)  
BBRI 5,500 (2.3 Mn Lot)  
MEDC 1,055 (2.2 Mn Lot)  
SIDO 530 (1.7 Mn Lot)  
BUKA 208 (1.3 Mn Lot)

### \*Top Frekuensi\*

GOTO 100 (94k x)  
BBRI 5,500 (25k x)  
ARTO 3,090 (23k x)  
MEDC 1,055 (20k x)  
ANTM 1,750 (17k x)

### \*Top Loser\*

ARTO 3,090 (-11.4%)  
GOTO 100 (-8.2%)  
MEDC 1,055 (-6.2%)  
MAPI 1,670 (-4%)  
BUKA 208 (-2.8%)

### \*Top Value\*

GOTO 100 (1808.3 IDR Bn)  
BBRI 5,500 (1299 IDR Bn)  
BBCA 8,925 (491.4 IDR Bn)  
TLKM 3,810 (453.4 IDR Bn)  
BMRI 6,000 (395.9 IDR Bn)

## \*ALL STOCK PERFORMANCE\*

### \*Top Gainer\*

RONY 370 (25%)  
GJTL 1,110 (24.7%)  
MPRO 2,680 (24.6%)  
DCII 48,075 (19.9%)  
EDGE 7,250 (19.8%)

### \*Top Volume\*

GOTO 100 (166 Mn Lot)  
STRK 90 (10.9 Mn Lot)  
DEWA 79 (9.3 Mn Lot)  
CARE 181 (8.1 Mn Lot)  
BUMI 102 (7.2 Mn Lot)

### \*Top Frekuensi\*

GTRA 294 (117k x)  
GOTO 100 (94k x)  
STRK 90 (81k x)  
GJTL 1,110 (36k x)  
BBRI 5,500 (25k x)

### \*Top Loser\*

LAPD 6 (-14.2%)  
SOSS 424 (-14.1%)  
PURI 226 (-13.7%)  
MIRA 7 (-12.5%)  
ARTO 3,090 (-11.4%)

### \*Top Value\*

GOTO 100 (1808.3 IDR Bn)  
BBRI 5,500 (1299 IDR Bn)  
AMMN 6,375 (529.3 IDR Bn)  
BBCA 8,925 (491.4 IDR Bn)  
TLKM 3,810 (453.4 IDR Bn)

# CORPORATE ACTION

Wednesday, December 6, 2023



## **RUPS**

CKRA (T)

INCO (LB)

## **DIVIDEND**

CUM DATE

TUGU Rp. 25.5

## **TENDER OFFER**

OFFERING DATE

BEEF Rp. 123

SMMT Rp. 1305

# ECONOMIC CALENDAR



| Monday December 04 2023    |    |  |        | Actual                                       | Previous | Consensus | Forecast |
|----------------------------|----|--|--------|--|----------|-----------|----------|
| 8:00 AM                    | US | Factory Orders MoM OCT                       | -3.60% | 2.3% <span style="color: green;">⬆️</span>   | -2.80%   | -2.30%    |          |
| 8:00 AM                    | US | Factory Orders ex Transportation OCT         | -1.20% | 0.4% <span style="color: green;">⬆️</span>   |          | 0.30%     |          |
| 9:30 AM                    | US | 3-Month Bill Auction                         | 5.25%  | 5.28%  |          |           |          |
| 9:30 AM                    | US | 6-Month Bill Auction                         | 5.19%  | 5.24%  |          |           |          |
| 6:45 PM                    | CN | Caixin Services PMI NOV                      | 51.5   | 50.4   |          | 51        |          |
| 6:45 PM                    | CN | Caixin Composite PMI NOV                     | 51.6   | 50   |          | 51.2      |          |
| Tuesday December 05 2023   |    |  |        | Actual                                       | Previous | Consensus | Forecast |
| 6:45 AM                    | US | LMI Logistics Managers Index Current NOV     | 49.4   | 56.5   |          |           |          |
| 6:55 AM                    | US | Bedbook YoY DEC/02                           | 3%     | 6.30%  |          |           |          |
| 7:45 AM                    | US | S&P Global Composite PMI Final NOV           | 50.7   | 50.7   |          | 50.7      |          |
| 7:45 AM                    | US | S&P Global Services PMI Final NOV            | 50.8   | 50.6   | 50.8     | 50.8      |          |
| 8:00 AM                    | US | ISM Services PMI NOV                         | 52.7   | 51.8   | 52       | 51.5      |          |
| 8:00 AM                    | US | JOLTs Job Openings OCT                       | 8.733M | 9.35M <span style="color: green;">⬆️</span>  | 9.3M     | 9.4M      |          |
| 8:00 AM                    | US | ISM Services Employment NOV                  | 50.7   | 50.2   |          | 50.1      |          |
| 8:00 AM                    | US | RCM/TIPP Economic Optimism Index DEC         | 40     | 44.5   | 45.2     | 46        |          |
| 8:00 AM                    | US | ISM Services Business Activity NOV           | 55.1   | 54.1   |          | 54        |          |
| 8:00 AM                    | US | ISM Services New Orders NOV                  | 55.5   | 55.5   |          | 55.3      |          |
| 8:00 AM                    | US | ISM Services Prices NOV                      | 58.3   | 58.6   |          | 58        |          |
| 8:00 AM                    | US | JOLTs Job Quits OCT                          | 3.628M | 3.646M <span style="color: green;">⬆️</span> |          | 3.6M      |          |
| 8:00 AM                    | US | Total Vehicle Sales NOV                      | 15.32M | 15.44M <span style="color: green;">⬆️</span> |          |           |          |
| 9:30 AM                    | US | 42-Day Bill Auction                          | 5.29%  | 5.29%  |          |           |          |
| 2:30 PM                    | US | API Crude Oil Stock Change DEC/01            | 0.594M | -0.817M                                      | -2.267M  |           |          |
| Wednesday December 06 2023 |    |  |        | Actual                                       | Previous | Consensus | Forecast |
| 5:00 AM                    | US | MBA 30-Year Mortgage Rate DEC/01             |        | 7.37%  |          |           |          |
| 5:00 AM                    | US | MBA Mortgage Applications DEC/01             |        | 0.30%  |          |           |          |
| 5:00 AM                    | US | MBA Mortgage Market Index DEC/01             |        | 176.1  |          |           |          |
| 5:00 AM                    | US | MBA Mortgage Refinance Index DEC/01          |        | 327.8  |          |           |          |
| 5:00 AM                    | US | MBA Purchase Index DEC/01                    |        | 144.9  |          |           |          |
| 6:15 AM                    | US | ADP Employment Change NOV                    |        | 113K   | 130K     | 125K      |          |
| 6:30 AM                    | US | Balance of Trade OCT                         |        | \$-61.5B                                     | \$-64.2B | \$-64.6B  |          |
| 6:30 AM                    | US | Exports OCT                                  |        | \$261.1B                                     |          | \$258.3B  |          |
| 6:30 AM                    | US | Imports OCT                                  |        | \$322.7B                                     |          | \$322.9B  |          |
| 6:30 AM                    | US | Nonfarm Productivity QoQ Final Q3            |        | 3.60%  | 4.90%    | 4.70%     |          |
| 6:30 AM                    | US | Unit Labour Costs QoQ Final Q3               |        | 3.20%  | -0.90%   | -0.80%    |          |
| 8:30 AM                    | US | EIA Crude Oil Stocks Change DEC/01           |        | 1.609M                                       | -1.354M  |           |          |
| 8:30 AM                    | US | EIA Gasoline Stocks Change DEC/01            |        | 1.764M                                       | 1.027M   |           |          |
| 8:30 AM                    | US | EIA Crude Oil Imports Change DEC/01          |        | -0.665M                                      |          |           |          |
| 8:30 AM                    | US | EIA Cushing Crude Oil Stocks Change DEC/01   |        | 1.854M                                       |          |           |          |
| 8:30 AM                    | US | EIA Distillate Fuel Production Change DEC/01 |        | 0.06M  |          |           |          |
| 8:30 AM                    | US | EIA Distillate Stocks Change DEC/01          |        | 5.217M                                       | 1.526M   |           |          |
| 8:30 AM                    | US | EIA Gasoline Production Change DEC/01        |        | -0.035M                                      |          |           |          |
| 8:30 AM                    | US | EIA Heating Oil Stocks Change DEC/01         |        | 0.003M                                       |          |           |          |
| 8:30 AM                    | US | EIA Refinery Crude Runs Change DEC/01        |        | 0.518M                                       |          |           |          |
| 9:30 AM                    | US | 17-Week Bill Auction                         |        | 5.24%  |          |           |          |
| 8:00 PM                    | CN | Balance of Trade NOV                         |        | \$56.53B                                     | \$58.1B  | \$57.0B   |          |
| 8:00 PM                    | CN | Exports YoY NOV                              |        | -6%  | -0.80%   | -2.00%    |          |
| 8:00 PM                    | CN | Imports YoY NOV                              |        | 3%   | 3%       | 4.00%     |          |
| 8:00 PM                    | ID | Foreign Exchange Reserves NOV                |        | \$133.1B                                     |          | \$135.0B  |          |
| Thursday December 07 2023  |    |  |        | Actual                                       | Previous | Consensus | Forecast |
| 5:30 AM                    | US | Challenger Job Cuts NOV                      |        | 36.836K                                      |          | 40K       |          |
| 6:30 AM                    | US | Initial Jobless Claims DEC/02                |        | 218K   | 222K     | 225.0K    |          |
| 6:30 AM                    | US | Continuing Jobless Claims NOV/25             |        | 1927K  | 1910K    | 1940.0K   |          |
| 6:30 AM                    | US | Jobless Claims 4-week Average DEC/02         |        | 220K   |          | 221.75K   |          |
| 8:00 AM                    | US | Wholesale Inventories MoM OCT                |        | 0.20%  | -0.20%   | -0.20%    |          |
| 8:30 AM                    | US | EIA Natural Gas Stocks Change DEC/01         |        | 10Bcf  |          |           |          |
| 9:30 AM                    | US | 4-Week Bill Auction                          |        | 5.29%  |          |           |          |
| 9:30 AM                    | US | 8-Week Bill Auction                          |        | 5.28%  |          |           |          |
| 10:00 AM                   | US | 15-Year Mortgage Rate DEC/06                 |        | 6.56%  |          |           |          |

|                         |    |   |          |          |           |          |
|-------------------------|----|---|----------|----------|-----------|----------|
| 10:00 AM                | US | 30-Year Mortgage Rate DEC/06                    | 7.22%    |          |           |          |
| 1:00 PM                 | US | Consumer Credit Change OCT                      | \$9.06B  | \$9B     | \$8.7B    |          |
| 8:00 PM                 | ID | Consumer Confidence NOV                         | 124.3    |          | 123       |          |
| 8:00 PM                 | ID | Retail Sales YoY OCT                            | 1.50%    |          | 1.90%     |          |
|                         | CN | Foreign Exchange Reserves NOV                   | \$3.101T | \$3.124T | \$3.1T    |          |
|                         | US | Used Car Prices MoM NOV                         | -2.30%   |          |           |          |
|                         | US | Used Car Prices YoY NOV                         | -4%      |          |           |          |
| Friday December 08 2023 |    |   | Actual   | Previous | Consensus | Forecast |
| 6:30 AM                 | US | Non Farm Payrolls NOV                           | 150K     | 180K     | 160K      |          |
| 6:30 AM                 | US | Unemployment Rate NOV                           | 3.90%    | 3.90%    | 3.90%     |          |
| 6:30 AM                 | US | Average Hourly Earnings MoM NOV                 | 0.20%    | 0%       | 0.20%     |          |
| 6:30 AM                 | US | Average Hourly Earnings YoY NOV                 | 4.10%    | 4%       | 4.00%     |          |
| 6:30 AM                 | US | Participation Rate NOV                          | 62.70%   |          | 62.70%    |          |
| 6:30 AM                 | US | Average Weekly Hours NOV                        | 34.3     | 34.3     | 34.3      |          |
| 6:30 AM                 | US | Government Payrolls NOV                         | 51K      |          | 30.0K     |          |
| 6:30 AM                 | US | Manufacturing Payrolls NOV                      | -35K     | 30K      | 30.0K     |          |
| 6:30 AM                 | US | Nonfarm Payrolls Private NOV                    | 99K      | 153K     | 130K      |          |
| 6:30 AM                 | US | U-6 Unemployment Rate NOV                       | 7.20%    |          | 7.30%     |          |
| 8:00 AM                 | US | Michigan Consumer Sentiment Prel DEC            | 61.3     | 62       | 61.4      |          |
| 8:00 AM                 | US | Michigan 5 Year Inflation Expectations Prel DEC | 3.20%    |          | 3.30%     |          |
| 8:00 AM                 | US | Michigan Consumer Expectations Prel DEC         | 56.8     |          | 57        |          |
| 8:00 AM                 | US | Michigan Current Conditions Prel DEC            | 68.3     |          | 68.4      |          |
| 8:00 AM                 | US | Michigan Inflation Expectations Prel DEC        | 4.50%    |          | 4.50%     |          |
| 10:00 AM                | US | WASDE Report                                    |          |          |           |          |
| 11:00 AM                | US | Baker Hughes Oil Rig Count DEC/08               |          |          |           |          |
| 11:00 AM                | US | Baker Hughes Total Rig Count DEC/08             |          |          |           |          |
| 6:30 PM                 | CN | Inflation Rate YoY NOV                          | -0.20%   | -0.20%   | -0.30%    |          |
| 6:30 PM                 | CN | Inflation Rate MoM NOV                          | -0.10%   | -0.10%   | -0.10%    |          |
| 6:30 PM                 | CN | PPI YoY NOV                                     | -2.60%   | -2.80%   | -2.70%    |          |

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